To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir/Madam,

### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: Consent Letter

I, Kunal Arora (DIN: 09791270), Managing Director of the Company, do hereby give consent to include my name as 'Managing Director' of the Company to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "Managing Director" in the Draft Red Herring Prospectus / Red Herring Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

Kunal Arora (DIN: 09791270)

#### To,

The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Kohara Ludhiana - 141112, Punjab, India

Dear Sir/ Madam,

### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: <u>Consent Letter</u>

I, **Palki Arora**, **(DIN:09791271)**, Executive Director of the Company, do hereby give consent to include my name as 'Executive Director' of the Company to the Proposed Public Issue of '**Paramount Dye Tec Limited'** on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as 'Executive Director' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Palki Arora (DIN: 09791271)

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

I, **Divya** (**DIN: 07138228**), **Non-Executive Director** of the Company, do hereby give consent to include my name as '**Non-Executive Director**' of the Company to the Proposed Public Issue of '**Paramount Dye Tec Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Non-Executive Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Divya (DIN: 07138228)

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

I, **Bhupesh (DIN:10333546), Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Paramount Dye Tec Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

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Bhupesh (DIN: 10333546)

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

I, Prabir Singh (DIN: 01068303), Independent Director of the Company, do hereby give consent to include my name as 'Independent Director' of the Company to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "Independent Director" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize '**Paramount Dye Tec Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

Prabir Singh (DIN: 01068303)

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: <u>Consent Letter</u>

I, **Rupesh (DIN: 10186268), Executive Director** of the Company, do hereby give consent to include my name as '**Executive Director**' of the Company to the Proposed Public Issue of '**Paramount Dye Tec Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Executive Director**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

208

Rupesh (DIN: 10186268)

#### To,

The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: Consent Letter

I, **Kunal Arora (PAN: ASVPA2890D), Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Paramount Dye Tec Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

Kunal Arora (PAN: ASVPA2890D)

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana- 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

I, **Palki Arora (PAN: BAGPK6561B), Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Paramount Dye Tec Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Palki Arora (PAN: BAGPK6561B)

#### June 17, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company") Sub: Consent Letter

I, Kunal Arora (PAN: ASVPA2890D), Chief Financial Officer of the Company, do hereby give consent to include my name as 'Chief Financial Officer' of the Company to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as "Chief Financial Officer" in the Draft Red Herring Prospectus / Red Herring Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Kúnal Arora (PAN: ASVPA2890D)

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana- 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

I, Chandni Jain (PAN: AMDPJ4670L), Company Secretary and Compliance Officer of the Company, do hereby give consent to include my name as 'Company Secretary and Compliance Officer' of the Company to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as 'Company Secretary and Compliance Officer' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Chandni Jain (PAN: AMDPJ4670L)



**Consent Letter** 

Date: May 22, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road Kohara, Ludhiana, Punjab - 141112

Dear Sir / Madam,

#### Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")

#### Sub: Consent Letter

We, **Zenith India Lawyers**, the undersigned, do hereby give consent to include our name as 'Legal Advisor', of the Company to the Proposed Public Issue of **Paramount Dye Tec Limited** on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in our name being inserted as 'Legal Advisor' in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof.

We authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name:	Zenith India Lawyers		
Address:	D-49, First Floor, Sushant Lok III, Sector 57, Gurugram Haryana-122003, India.		
Mobile No.	+91 9899016169		
Website:	www.zilawyers.com		
E-mail:	raj@zilawyers.com		
<b>Contact Person:</b>	Raj Rani Bhalla		
Designation:	Managing Partner		

The following details with respect to us may be disclosed:

Thanking you,

Yours faithfully,

#### For Zenith India Lawyers

BiR

**Authorised Signatory** 



To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: Consent Letter

We, the undersigned, hereby give our consent to act as '**Registrar to the Issue**' to the Proposed Public Issue of '**Paramount Dye Tec Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the '**Registrar to the Issue**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	:	Bigshare Services Private Limited
Address	:	S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to
		Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra,
		India
Telephone Number	:	+91 22 6263 8200
Fax Number	:	+91 22 6263 8299
E-mail Id	:	ipo@bigshareonline.com
Investor grievance e-mail	:	investor@bigshareonline.com
Website	:	www.bigshareonline.com
Contact Person	:	Mr. Asif Sayyed
SEBI Registration Number	:	INR000001385
CIN ·	:	U99999MH1994PTC076534

Thanking you,

Yours faithfully,

For Bigshare Services Private Limited



#### CIN: U99999MH1994PTC076534

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093. Tel. : +91 22 6263 8200 • Fax : +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com **Regd. Office:** E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.



# **GRETEX SHARE BROKING LIMITED**

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED) A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI BAPAT MARG, NEAR INDIABULLS DADAR (W). S V S MARG, MUMBAI 400013 EMAIL ID: compliance@gretexbroking.com PHONE: 022 - 6930 8500,

CIN: U65900MH2010PLC289361

May 21, 2024

To, The Board of Directors **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed SME Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: <u>Consent Letter</u>

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	: Gretex Share Broking Limited
Address	: A-401, Floor 4th, Plot FP-616, (PT). Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (w) S V S Marg Mumbai 400013, Maharashtra, India
Tel. No.	: +91-022 - 6930 8500
E-mail	: compliance@gretexbroking.com
Contact Person	: Mr. Deepak Navinchandra Shah
CIN	: U65900MH2010PLC289361
SEBI Registration No.	: INZ000166934

The following details with respect to us may be disclosed:

We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited

Arvind Haul Arvind Harlalka **Managing Director** DIN: 00494136

प्ररूप घ FORM D

# भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992 (STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0004500

(विनियम 6 तथा 10ख / Regulations 6 and 10B) रजिस्ट्रीकरण प्रमाणपत्र

**CERTIFICATE OF REGISTRATION** 

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

GRETEX SHARE BROKING LIMITED TRADE NAME: GRETEX SHARE BROKING LIMITED FORMERLY KNOWN AS GRETEX SHARE BROKING PRIVATE LIMITED. OFFICE NO. 13, 1ST FLOOR, NEW BANSILAL BUILDING, RAJA BAHADUR MANSION, 9-15, HOMI MODI STREET, FORT MUMBAI CITY MH 400023, MUMBAI 400023 MAHARASHTRA, INDIA PAN: AAOCS1879E

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के कियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्यधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है ।

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#### **Stock Broker**

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000166934

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता ।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

तारीख / Date : November 1, 2023

आदेश द्वारा / By order भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से For and on behalf of Securities and Exchange Board of India

> MURALIKRISHNAN प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

• પ્રિથમિક દારા છે. આ ગામ છે. આ



## **GRETEX CORPORATE SERVICES LIMITEI**

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITEL A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg Near Indiabulls, Delisle Road, Dadar (West), Mumbai – 400013, Maharashtra, Indi: Website: www.gretexcorporate.com, Email ID: info@gretexgroup.co Contact No.: 022 6930 8500, 98368 21999, 96532 4986 CIN: L74999MH2008PLC28812

May 21, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize 'Paramount Dye Tec Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Corporate Services Limited					
Address :		A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg. Near Indiabulls Dadar (w), Delisle Road, Mumbai 400013, Maharashtra, India.					
Tel. No.	:	+91-96532 49863					
E-mail	:	info@gretexgroup.com					
Website	:	www.gretexcorporate.com					
Contact Person	:	Mr. Arvind Harlalka					
CIN	:	L74999MH2008PLC288128					
SEBI Registration No.	:	INM000012177					

We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Gretex Corporate Services Limited

Arvind Arvind Harlalka Director DIN: 00494136

# AXIS BANK

May 24, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### Ref: Proposed Initial Public Offer ("IPO") of Paramount Dye Tec Limited (the "Company")

Sub: Consent Letter

We hereby give our consent to act as **"Banker to the Company"** to the Proposed Public Issue of **'Paramount Dye Tec Limited'** on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the **"Banker to the Company"** in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize '**Paramount Dye Tec Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name & Address	: Axis Bank Limited, Mall Road, Ludhiana	
Telephone Number	: 8054700421	_
Fax Number	: Not Applicable	
E-mail Id	: ludhiana.branchhead@axisbank.com	
Website	: www.axisbank.com	
Contact Person	: Mr. Sanjeev Thukral	

Thanking you,

Yours faithfully. For Axis Bank Limited Authorised Signatory (Navneet Gupta) (SRM, Ludhiana)



2761/II, GURDEV NAGAR, LUDHIANA-141001 (PB.) E-mail : rajesh\_mehru@yahoo.co.in Ph. : 0161-4613428, 4417849, 4673428 Mobile : +91 94170-02428

Ref. No : RMC/

Dated.....

July 10, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

We, the undersigned, hereby give our consent to act as 'Statutory Auditor' to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013. We have no objection to our name being inserted as the 'Statutory Auditor' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize '**Paramount Dye Tec Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Firm Name	m Name : M/s Rajesh Mehru & Co				
Address	:	2761/II, Gurdev Nagar, Imperial Hotel Street, Ludhiana - 141001, Punjab			
Tel. No.	:	0161-4613428			
E-mail	:	rajesh_mehru@yahoo.co.in			
Contact Person	:	Mr. Rajesh Mehru			
Firm Registration No.	:	011715N			
Membership No. :		090725			
Peer Review No.	:	017312			

The following details with respect to us may be disclosed:

Thanking you,

For M/s Rajesh Mehru & co Chartered Account FRN: 01171 **Rajesh** Me Partner Membership No.: 09072



# Jay Gupta & Associates

CHARTERED ACCOUNTANTS

May 21, 2024

To, The Board of Directors Paramount Dye Tec Limited Village Mangarh, Machiwara Road, Kohara, Ludhiana, Punjab-141112.

Dear Sir / Madam,

# Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")

# Sub: Consent Letter from the Peer Review

Dear Sir/ Madam,

We, M/s. Jay Gupta and Associates, Chartered Accountants, hereby consent to our name being included as "**Peer Review Auditor of the company for the purpose of IPO**" on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, we have no objection to add our name being inserted as the '**Peer Review Auditor of the company for the purpose of IPO**' in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus (such Draft Red Herring Prospectus/Red Herring Prospectus being collectively referred to as "Offer Documents") which the company intends to issue in respect thereof.

We give our consent on inclusion of the reports on "**Restated Financial Statement**" in the aforementioned Offer Documents and in any other material the Company may issue in connection with such Issue. We also consent to the inclusion of report on the "Statement of Tax Benefits" (or excerpts thereof) in the aforementioned Offer Documents and in any other material the Company may issue in connection with such Issue.

We authorize **"Paramount Dye Tec Limited**" to deliver a copy of this consent letter to SEBI/Stock Exchange/Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 or any other applicable provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Firm Name	:	Jay Gupta & Associates
Address	:	Imax Lohia Square, 23, Gangadhar Babu Lane, 3 <sup>rd</sup> Floor, Room No. 3A, Kolkata- 700012
Tel. No.	:	+91 9831012639
E-mail	:	guptaagarwal.associate@gmail.com
Contact Person	:	Mr. Jay Shanker Gupta
Firm Registration No.	:	329001E
Membership No.	:	059535
Peer Review No.	:	013306

The following details with respect to us may be disclosed:

Head Office : 23, Gangadhar Babu Lane, Imax Lohia Square, 3rd Floor, Room No. 3A, Kolkata - 700 012 Ph. : +91 46021021, Mob.: +91 9831012639, 9836432639 Email : guptaagarwal.associate@gmail.com



# Jay Gupta & Associates

## CHARTERED ACCOUNTANTS

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI").

We hereby authorize you to deliver a copy of this letter of consent to the ROC pursuant to the provisions of Sections 26, 32 and any other applicable provisions of the Companies Act, 2013, as amended, the stock exchanges and any other regulatory authorities as required by applicable law.

We confirm that we will immediately in form the Company and the Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading on the Stock Exchanges of the equity shares of the Company pursuant to the Issue.

Thanking you,

Yours faithfully,

For Jay Gupta & Associates Chartered Accountants FRN: 329001E

CIATE

Jay Shanker Gupta Partner Membership No.: 059535



Jay Gupta & Associates

CHARTERED ACCOUNTANTS

Consent Letter

Date: 01/04/2024

To, The Board of Directors Paramount Dye Tec Limited Village Mangarh, Machiwara Road, Kohara, Ludhiana, Punjab-141112.

#### Dear Sir,

# Subject: Consent for inclusion of our name as Peer Review Auditor for the purpose of IPO in the Offer Documents:

We, Jay Gupta & Associates, Independent Chartered Accountants, do hereby give our consent to the inclusion of, and use in, the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and any other addendum thereto of the Company to be submitted/filed with the Securities and Exchange Board of India ("SEBI"), the Registrar of Companies, Chandigarh ("ROC") and the stock exchanges, to be issued in relation to the Offer (together referred as "Offer Documents"): (i) our name as Peer Review Auditors of the Company for the purpose of IPO; (ii) the restated audited financial statements of the Company for the financial years ended March 31, 2022, March 31, 2023 and March 31, 2024, prepared in accordance with Accounting Standards, as per the requirements specified in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and the Companies Act, 2013, as amended and 'Guidance Note on the Reports in Company Prospectus (revised 2019)' issued by Institute of Chartered Accountants of India ("ICAI").

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the [Draft Red Herring Prospectus / Red Herring Prospectus / the Prospectus]. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Thanking you,

Yours faithfully,



Head Office : 23, Gangadhar Babu Lane, Imax Lohia Square, 3rd Floor, Room No. 3A, Kolkata - 700 012 Ph. : +91 46021021, Mob.: +91 9831012639, 9836432639 Email : guptaagarwal.associate@gmail.com



**GRETEX CORPORATE SERVICES LIMITED** 

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED) A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Delisle Road, Dadar (West), Mumbai – 400013, Maharashtra, India. Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com Contact No.: 022 6930 8500, 98368 21999, 96532 49863 CIN: L74999MH2008PLC288128

May 21, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Ludhiana - 141112, Punjab, India

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Book Running Lead Manager to the Issue' to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Book Running Lead Manager to the Issue' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize **'Paramount Dye Tec Limited'** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with responses Name	1.1	Crotex Corporate Services Limited
Address		A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (w), Delisle Road, Mumbai 400013, Maharashtra, India.
Tel. No.	:	+91-96532 49863
E-mail	:	info@gretexgroup.com
Website	:	www.gretexcorporate.com
Contact Person	:	Mr. Arvind Harlalka
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

The following details with respect to us may be disclosed:

We enclose a copy of our SEBI registration certificate.

Thanking you, Yours faithfully,

For Gretex Corporate Services Limited

Arvinel Hz Arvind Harlalka Director DIN: 00494136

मर्चेंट बैंककार	স্ক্ম জ FORM B	/1	MERCH	ANT B	ANKE
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#### GRETEX SHARE BROKING LIMITED (FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED) A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI BAPAT MARG, NEAR INDIABULLS DADAR (W), S V S MARG, MUMBAI 400013 EMAIL ID: COMPLIANCE@GRETEXBROKING.COM PHONE: 022 – 6930 8500, CIN: U65900MH2010PLC289361

May 21, 2024

To, The Board of Directors, **Paramount Dye Tec Limited** Village Mangarh, Machiwara Road, Kohara, Kohara Ludhiana, Punjab-141112, India.

Dear Sir / Madam,

#### <u>Ref: Proposed Initial Public Offer (IPO) of Paramount Dye Tec Limited (the "Company")</u> <u>Sub: Consent Letter</u>

We, the undersigned, hereby give our consent to act as 'Market Maker' to the Proposed Public Issue of 'Paramount Dye Tec Limited' on the SME Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the 'Market Maker' in the Draft Red Herring Prospectus / Red herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize '**Paramount Dye Tec Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

We do hereby certify that the information given below are correct with respect to us:

Name	:	Gretex Share Broking Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls Dadar (w) S V S Marg Mumbai 400013, Maharashtra, India
Tel. No.	:	+91-022 - 6930 8500
E-mail	:	compliance@gretexbroking.com
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934
Market Maker Registration No.	:	SMEMM0617628062012

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited

invind ? MUMB Arvind Harlalka **Managing Director** DIN: 00494136